



# Umbrella Policy

Client Name: \_\_\_\_\_

BuySecurityGuardInsurance.com - 26487 Rancho Parkway South, Lake Forest, CA 92630 - (P) 949-421-3524 - (F) 949-297-4911

1. Effective Date: \_\_\_\_\_ to \_\_\_\_\_

2. Requested Limits: \$ \_\_\_\_\_ Each Occ.      Expiring Umbrella Carrier: \_\_\_\_\_  
 \$ \_\_\_\_\_ Aggregate      Expiring Umbrella Premium: \_\_\_\_\_

3. Underlying Insurance

Type	Carrier - Policy Number	Effective Date	Expiration Date	Limits	Premium
General Liability				Per Occurrence	
				Aggregate	
Automobile Liability				Combined Single Limit	
				Bodily Injury	
				Physical Damage	
Employers Liability Workers Comp				Each Accident	
				Disease Policy Limit	
				Disease Each Employee	

4. Were there any claims or losses that have ever carried over to any Umbrella/Excess layers in the past five years?      Yes      No

5. Has any product, work, accident, or location been excluded, uninsured or self-insured from any previous coverage?      Yes      No

6. Does the current auto policy include symbol 1 - any auto?      Yes      No

7. Are explosives, caustics, flammables or other dangerous cargo hauled?      Yes      No

8. Are passengers carried for a fee?      Yes      No

9. Any units not insured by underlying policies?      Yes      No

10. Are any vehicles leased or rented to others?      Yes      No

11. Are hired and non-owned coverages provided?      Yes      No

12. Do subcontractors carry coverages or limits less than applicant?      Yes      No

13. Is applicant self-insured in any state?      Yes      No

14. Is applicant subject to:      Jones Act      FELA      Stop Gap      Other: \_\_\_\_\_

15. Are foreign products distributed in the U.S.?      Yes      No

16. Are U.S. products sold/distributed in foreign countries?      Yes      No

17. Product Liability loss in the last three years?      Yes      No

18. Vehicles

TYPE		Number Owned	Number Non-Owned	Number Leased
Private Passenger				
Trucks	Light			
	Medium			
	Heavy			
	Ex. Heavy			
Buses				